

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

-M

```

-----
!A.:Partly paid-up Shares:  Number of Partly  : As a % of total No. of: As a % of Total no. of!
! :                               Paid-up Shares  : Partly paid-up Shares : Shares of the Company !
!-----!
! : Held by Promoters/         :                               :                               :                               !
! : Promoters Group           :                               :                               :                               !
! : Held by Public             :                               :                               :                               !
!-----!
! : [ Total-D ]               :                               :                               :                               !
!-----!
!B.:Outstanding Conv. : No.of Outstanding  : As a % of Total no.of : As a % of Total no.of !
! :Securities             : Securities          : Outstanding Conv-     : shares of the Co.,   !
! :                               :                               : SECURITIES           : assuming full conv.  !
!-----!
! : Held by Promoters/         :                               :                               :                               !
! : Promoters Group           :                               :                               :                               !
! : Held by Public             :                               :                               :                               !
!-----!
! : [ Total-E ]               :                               :                               :                               !
!-----!
!C.:Warrants :           : No.of Warrants      : As a % of Total no.of : As a % of Total no.of !
! :                               :                               : WARRANTS             : shares of the Co.,   !
! :                               :                               :                               : assuming full conv.  !
!-----!
! : Held by Promoters/         :                               :                               :                               !
! : Promoters Group           :                               :                               :                               !
! : Held by Public             :                               :                               :                               !
!-----!
! : [ Total-F ]               :                               :                               :                               !
!-----!
! Total Paid-Up Capital :                               :                               :                               !
! of the Comp assuming :                               :                               :                               !
! Full conv of warrants :                               :                               :                               !
! & Conv Securities    :                               :                               :                               !
! : Total                :                               :                               :                               !
!-----!

```

(1) (a) Statement showing ShareHolding Pattern

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

-M

! : Cat of Shareholder:	Num-of	Total-no	No-of Share	Tot-Shareholding	Shares Pledged or	
! : :-Holders	:-Shares	in-Dmt-form	as a (%) of tot	otherwise encumbered		
! : :	:	:	number of share	Num of Share	As a(%)	
! : :	:	:	as-a %	as-a %	:	
! : :	:	:	of A+B	of A+B+C	:	
!A.: Promoter & its Grp:	:	:	:	:	:	:
! 1: Indian	:	:	:	:	:	:
! a: Individual/Huf	14	875209	816019	16.661	16.661	0 : .000
! b: Central/State Gov	0	0	0	:	:	0 : .000
! c: Bodies Corporates	6	2272715	2272715	43.264	43.264	0 : .000
! d: Fins / Banks	0	0	0	:	:	0 : .000
! e: Any Other specify	0	0	0	:	:	0 : .000
!ei:-	0	0	0	:	:	:
!ii:-	0	0	0	:	:	:
! : Sub-Total-A(1)	20	3147924	3088734	59.925	59.925	0 : .000
!2 : Foreign	:	:	:	:	:	:
! a: Indv NRI/For Ind	0	0	0	:	:	0 : .000
! b: Bodies Corporate	0	0	0	:	:	0 : .000
! c: Institutions	0	0	0	:	:	0 : .000
! d: Qualified For Invs	0	0	0	:	:	:
! e: Any Other Specify	0	0	0	:	:	0 : .000
!ei:-	0	0	0	:	:	:
!ii:-	0	0	0	:	:	:
! : Sub-Total-A(2)	0	0	0	:	:	0 : .000
! : Total Shareholding:	:	:	:	:	:	:
! : Promoter & Group	:	:	:	:	:	:
! : Total (A)=A(1)+A(2):	20	3147924	3088734	59.925	59.925	0 : .000

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

-M

Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered
				as-a % of A+B	as-a % of A+B+C
Public Sh-Holding					
1: Institutions					
a: Mutual Funds	1	70	0	.001	.001
b: Fins / Banks	6	762	276	.015	.015
c: Central/State Govt	1	770	770	.015	.015
d: Venture Cap Fund	0	0	0		
e: Insurance Comp(s)	2	272961	272961	5.196	5.196
f: Foreign Ins Invest	0	0	0		
g: Foreign Ven Cap In	0	0	0		
h: Qualified For Invs	0	0	0		
i: Any Other -Specify	0	0	0		
i1:-	0	0	0		
i2:-	0	0	0		
Sub-Total-B(1)	10	274563	274007	5.227	5.227

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

-M

! : Cat of Shareholder :	Num-of :	Total-no :	No-of Share :	Tot-Shareholding :	Shares Pledged or	!
! : :-Holders :	! : -Shares :	! : in-Dmt-form :	! : as a (%) of tot :	! : otherwise encumbered	!	!
! : :	! : :	! : :	! : number of share :	! : Num of Share :	! : As a(%)	!
! : :	! : :	! : :	! : as-a % :	! : as-a % :	! : :	!
! : :	! : :	! : :	! : of A+B :	! : of A+B+C :	! : :	!
! 2: Non-Institutions :	:	:	:	:	:	!
! a: Bodies Corporates :	138 :	331429 :	330456 :	6.309 :	6.309 :	!
! b: Individual Holding :	:	:	:	:	:	!
! : i) upto Rs 1-Lac :	5757 :	1174548 :	996456 :	22.359 :	22.359 :	!
! : ii) above Rs1-Lac :	9 :	217509 :	217509 :	4.141 :	4.141 :	!
! c: Qualified For Invs :	0 :	0 :	0 :	:	:	!
! d: Any Other -Clr-Mem :	48 :	47492 :	47492 :	.904 :	.904 :	!
! d1: -OCB :	0 :	0 :	0 :	:	:	!
! d2: -NRI :	115 :	59648 :	59508 :	1.135 :	1.135 :	!
! : Sub-Total-B(2) :	6067 :	1830626 :	1651421 :	34.848 :	34.848 :	!
! : Total(B)=B(1)+B(2) :	6077 :	2105189 :	1925428 :	40.075 :	40.075 :	!
! : Total (A+B) :	6097 :	5253113 :	5014162 :	:100.000 :	:	!
! D: Held by Custodian :	:	:	:	:	:	!
! : against Dep-Receipt :	:	:	:	:	:	!
! 1: Promoter & Pro Grp :	0 :	0 :	0 :	:	0 :	.000 !
! 2: Public :	0 :	0 :	0 :	:	:	! !
! : Grand Total(A+B+C) :	6097 :	5253113 :	5014162 :	:100.000 :	:	!

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

Srl:Ref-Key	Name of the Share Holder	Total Shares Held		Detail of Warrant		Detail of Con-Sec		Total Shares (inc underlying shares
		:Number	:As a % :(A+B+C)	:Numb of :Warrants :Held	:As a %: :of Tot: :War of: :same :	:Numb of :Conv Sec :Held	:As a %: :of Tot: :Conver: :wars & conv secs)	
1	AACCP7995G MENTOR CAPITAL LIMITED	190450:	3.625	0:	.000	0:	.000:	3.625
2	AAACT0627R THE ORIENTAL INSURANCE COMP	235409:	4.481	0:	.000	0:	.000:	4.481
2	<Totals> -Public [1% & above]	425859	8.106	0	.000	0	.000	8.106

(I) (d) Details of Locked in Shares

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289 Quarter Ended : 31-Dec-2014

Srl-#	Name of the Holder	Lock-Scp	%-to-Total	-Category
	- NIL -	- NIL -		
0 <Totals>	Locked in Shares	0	.000	

(II) (a) Details of Depository Receipts (DRs)

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289 Quarter Ended : 31-Dec-2014

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
0	<Totals>	Details of Depository Receipts (DRs)		0		.000

(II) (b) Statement Showing Holding of Depository Receipts (DR's) where underlying Shares Held by Promoter/Prom Group are in excess of [1%] of Total SHs
Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289 Quarter Ended : 31-Dec-2014

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
0	<Totals>	Depository Receipts in excess of [1%]		0		.000

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

Srl:Ref-Key	Name of the Share Holder	:Total Shares Held		:Detail of Warrant		:Detail of Con-Sec		:Total Shares (inc :underlying shares
		:Number	:As a % :(A+B+C)	:Numb of :Warrants :Held	:As a %: :of Tot: :Conv Sec	:Numb of :As a %: :of Tot:	:As a %: :assuming full :conversion of	
:	:	:	:	:same	:	:Conver:	:wars & conv secs)	:
:	:	:	:	:class	:	:secur:	:as a % of diluted	:
:	:	:	:	:	:	:	:share capital	:
	- NIL -		- NIL -					
0 <Totals>	-Public [5% & above]	0	.000	0	.000	0	.000	.000

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 31-Dec-2014

-M

Srl:	Name of the Share Holder	:Total Shares Held		:Pledge/otherwise Encumber:		:Detail of Warran:		:Detail of		Con-Sec:	Total Shares (inc	
		:Number	:As a %	:Number	: As a %:	:As a %:	:Numb of	:As a %:	:Numb of			:As a %:
:	:	:Grand-	:	:	:	:ofGrand:	:Warrants	:of Tot:	:Conv Sec	:	:of Tot:	:assuming full
:	:	:Total	:	:	:	:Total	:Held	:War	:of:Held	:	:No of	:conversion of
:	:	:(A+B+C):	:	:	:	:(A+B+C):	:	:same	:	:	:Conver:	:wars & conv secs)
:	:	:	:	:	:	:sub-cla:	:	:class	:	:	:secur:	:as a % of diluted
:	:	:	:	:	:	:(I) (a):	:	:	:	:	:	:share capital
1	HARSH RAJNIKANT KILACHAND	256:	.005	0:	.000:	.000	0:	.000	0:	.000	0:	.005
2	HARSH R KILACHAND	2058:	.039	0:	.000:	.000	0:	.000	0:	.000	0:	.039
3	AMRISH RAJNIKANT KILACHAND	21:	.000	0:	.000:	.000	0:	.000	0:	.000	0:	.000
4	RAJNIKANT A KILACHAND	37245:	.709	0:	.000:	.000	0:	.000	0:	.000	0:	.709
5	RAMILA RAJNIKANT KILACHAND	7:	.000	0:	.000:	.000	0:	.000	0:	.000	0:	.000
6	RAJNIKANT A KILACHAND	315:	.006	0:	.000:	.000	0:	.000	0:	.000	0:	.006
7	RAJNIKANT A KILACHAND	7593:	.145	0:	.000:	.000	0:	.000	0:	.000	0:	.145
8	RAJNIKANT A KILACHAND	5622:	.107	0:	.000:	.000	0:	.000	0:	.000	0:	.107
9	SHREEMATI AMBALAL KILACHAND	6073:	.116	0:	.000:	.000	0:	.000	0:	.000	0:	.116
10	INDIAN COMMERCIAL CO PVT LTD	162584:	3.095	0:	.000:	.000	0:	.000	0:	.000	0:	3.095
11	ROHAN HARSH KILACHAND	132357:	2.520	0:	.000:	.000	0:	.000	0:	.000	0:	2.520
12	MADHAVI HARSH KILACHAND	145860:	2.777	0:	.000:	.000	0:	.000	0:	.000	0:	2.777
13	HARSH RAJNIKANT KILACHAND	387129:	7.370	0:	.000:	.000	0:	.000	0:	.000	0:	7.370
14	SEEL INVESTMENT PVT LTD	53535:	1.019	0:	.000:	.000	0:	.000	0:	.000	0:	1.019
15	KESAR ENTERPRISES LTD.	500000:	9.518	0:	.000:	.000	0:	.000	0:	.000	0:	9.518
16	DURACELL INVESTMENTS AND FINA	100240:	1.908	0:	.000:	.000	0:	.000	0:	.000	0:	1.908
17	KESAR CORPORATION PVT LTD	1449250:	27.588	0:	.000:	.000	0:	.000	0:	.000	0:	27.588
18	ROHITA HARSH KILACHAND	131476:	2.503	0:	.000:	.000	0:	.000	0:	.000	0:	2.503
19	INDIA CARAT PVT LTD	7106:	.135	0:	.000:	.000	0:	.000	0:	.000	0:	.135
20	HARSH RAJNIKANT KILACHAND (HU	19197:	.365	0:	.000:	.000	0:	.000	0:	.000	0:	.365
-	Total Promoter & Promoter Group:	3147924	: 59.925:	0:	.000:	.000	0:	.000	0:	.000	0:	59.925

P