

1) (a) Statement showing ShareHolding Pattern

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 30-Sep-2013

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!A.:Partly paid-up Shares:  Number of Partly  : As a % of total No. of: As a % of Total no. of!
! :                               Paid-up Shares  : Partly paid-up Shares : Shares of the Company !
!-----!
! : Held by Promoters/         :                               :                               :                               !
! : Promoters Group           :                               :                               :                               !
! : Held by Public             :                               :                               :                               !
!-----!
! : [ Total-D ]               :                               :                               :                               !
!-----!
!B.:Outstanding Conv. : No.of Outstanding  : As a % of Total no.of : As a % of Total no.of !
! :Securities             : Securities          : Outstanding Conv-     : shares of the Co.,   !
! :                               :                               : SECURITIES           : assuming full conv.  !
!-----!
! : Held by Promoters/         :                               :                               :                               !
! : Promoters Group           :                               :                               :                               !
! : Held by Public             :                               :                               :                               !
!-----!
! : [ Total-E ]               :                               :                               :                               !
!-----!
!C.:Warrants :           : No.of Warrants      : As a % of Total no.of : As a % of Total no.of !
! :                               :                               : WARRANTS             : shares of the Co.,   !
! :                               :                               :                               : assuming full conv.  !
!-----!
! : Held by Promoters/         :                               :                               :                               !
! : Promoters Group           :                               :                               :                               !
! : Held by Public             :                               :                               :                               !
!-----!
! : [ Total-F ]               :                               :                               :                               !
!-----!
! Total Paid-Up Capital :                               :                               :                               !
! of the Comp assuming :                               :                               :                               !
! Full conv of warrants :                               :                               :                               !
! & Conv Securities    :                               :                               :                               !
! : Total                :                               :                               :                               !
!-----!

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Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered
				as-a % of A+B	as-a % of A+B+C
A. Promoter & its Grp					
1: Indian					
a: Individual Huf	20	875215	816019	16.661	16.661
b: Central/State Gov	0	0	0		
c: Bodies Corporates	7	2272709	2272709	43.264	43.264
d: Fins / Banks	0	0	0		
e: Any Other specify	0	0	0		
!ei:-	0	0	0		
!ii:-	0	0	0		
Sub-Total-A(1)	27	3147924	3088728	59.925	59.925
2: Foreign					
a: Indv NRI/For Ind	0	0	0		
b: Bodies Corporate	0	0	0		
c: Institutions	0	0	0		
d: Qualified For Invs	0	0	0		
e: Any Other Specify	0	0	0		
!ei:-	0	0	0		
!ii:-	0	0	0		
Sub-Total-A(2)	0	0	0		
Total Shareholding:					
Promoter & Group					
Total (A)=A(1)+A(2)	27	3147924	3088728	59.925	59.925

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! : Cat of Shareholder:	Num-of	Total-no	No-of Share	Tot-Shareholding	Shares Pledged or
! : :-Holders :	:-Shares :	in-Dmt-form :	as a (%) of tot :	otherwise encumbered :	!
! : :	:	:	number of share :	Num of Share :	As a(%) :
! : :	:	:	as-a % :	as-a % :	!
! : :	:	:	of A+B :	of A+B+C :	!
!B.: Public Sh-Holding :	:	:	:	:	!
! l: Institutions :	:	:	:	:	!
! a: Mutual Funds :	1 :	70 :	0 :	.001 :	.001 :
! b: Fins / Banks :	6 :	762 :	276 :	.015 :	.015 :
! c: Central/State Govt:	1 :	770 :	770 :	.015 :	.015 :
! d: Venture Cap Fund :	0 :	0 :	0 :	:	:
! e: Insurance Comp(s) :	2 :	473940 :	473940 :	9.022 :	9.022 :
! f: Foreign Ins Invest:	0 :	0 :	0 :	:	:
! g: Foreign Ven Cap In:	0 :	0 :	0 :	:	:
! h: Qualified For Invs:	0 :	0 :	0 :	:	:
! i: Any Other -Specify:	0 :	0 :	0 :	:	:
! i1:-	0 :	0 :	0 :	:	:
! i2:-	0 :	0 :	0 :	:	:
! : Sub-Total-B(1) :	10 :	475542 :	474986 :	9.053 :	9.053 :

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! : Cat of Shareholder :	Num-of :	Total-no :	No-of Share :	Tot-Shareholding :	Shares Pledged or	!
! : :-Holders :	! : :-Shares :	! : in-Dmt-form :	! : as a (%) of tot :	! : otherwise encumbered	!	!
! : :	! : :	! : :	! : number of share :	! : Num of Share :	! : As a(%)	!
! : :	! : :	! : :	! : as-a % :	! : as-a % :	! : :	!
! : :	! : :	! : :	! : of A+B :	! : of A+B+C :	! : :	!
! 2: Non-Institutions :	! :	! :	! :	! :	! :	!
! a: Bodies Corporates :	92 :	316317 :	315344 :	6.022 :	6.022 :	!
! b: Individual Holding :	! :	! :	! :	! :	! :	!
! i) upto Rs 1-Lac :	4498 :	1006882 :	823534 :	19.167 :	19.167 :	!
! ii) above Rs1-Lac :	10 :	235401 :	207401 :	4.481 :	4.481 :	!
! c: Qualified For Invs :	0 :	0 :	0 :	! :	! :	!
! d: Any Other -Clr-Mem :	4 :	5144 :	5144 :	.098 :	.098 :	!
! dl: -OCB :	0 :	0 :	0 :	! :	! :	!
! d2: -NRI :	47 :	65903 :	65763 :	1.255 :	1.255 :	!
! Sub-Total-B(2) :	4651 :	1629647 :	1417186 :	31.023 :	31.023 :	!
! Total(B)=B(1)+B(2) :	4661 :	2105189 :	1892172 :	40.075 :	40.075 :	!
! Total (A+B) :	4688 :	5253113 :	4980900 :	!100.000 :	! :	!
! D: Held by Custodian :	! :	! :	! :	! :	! :	!
! against Dep-Receipt :	! :	! :	! :	! :	! :	!
! 1: Promoter & Pro Grp :	0 :	0 :	0 :	! :	0 : .000	!
! 2: Public :	0 :	0 :	0 :	! :	! :	!
! Grand Total(A+B+C) :	4688 :	5253113 :	4980900 :	!100.000 :	! :	!

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 30-Sep-2013

Srl:Ref-Key	Name of the Share Holder	Total Shares Held :-Number	As a % :(A+B+C)	Detail of Warrant :Warrants :Held	Detail of Con-Sec :As a %: :Numb of :of Tot: :Conv Sec	Total Shares (inc :underlying shares :assuming full :conversion of :wars & conv secs) :as a % of diluted :share capital
1	AACCP7995G MENTOR CAPITAL LIMITED	157795	3.004	0	.000	3.004
2	AAACN9967E NATIONAL INSURANCE COMPANY	226720	4.316	0	.000	4.316
3	AAACT0627R THE ORIENTAL INSURANCE COMP	247220	4.706	0	.000	4.706
3	<Totals> -Public [1% & above]	631735	12.026	0	.000	12.026

(I) (d) Details of Locked in Shares

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 30-Sep-2013

Srl-#	Name of the Holder	Lock-Scp	%-to-Total	-Category
1	ANIL SUSHILKUMAR RUIA	1	.000	-Pro
2	MR. DEVENDRA JITENDRA SHAH	1	.000	-Pro
3	MR. HARSH RAJNIKANT KILACHAND	1	.000	-Pro
4	MR. JAYANTO KUMAR DEVGUPTA	1	.000	-Pro
5	KESAR CORPORATION PVT LTD	550623	10.482	-Pro
6	KESAR ENTERPRISES LTD.	499994	9.518	-Pro
7	MADHAVI HARSH KILACHAND	1	.000	-Pro
8	MR. VIPUL JAYCHAND DOSHI	1	.000	-Pro

8 <Totals>	Locked in Shares	1050623	20.000	

(II) (a) Details of Depository Receipts (DRs)

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289 Quarter Ended : 30-Sep-2013

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
0	<Totals>	Details of Depository Receipts (DRs)		0		.000

(II) (b) Statement Showing Holding of Depository Receipts (DR's) where underlying Shares Held by Promoter/Prom Group are in excess of [1%] of Total SHs
Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289 Quarter Ended : 30-Sep-2013

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
-------	---------	--------------------	-----	--------------	--------------------	-----------------

- NIL - - NIL -

0	<Totals>	Depository Receipts in excess of [1%]		0		.000
---	----------	---	--	---	--	------

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

Quarter Ended : 30-Sep-2013

Srl:Ref-Key	Name of the Share Holder	Total Shares Held		Detail of Warrant		Detail of Con-Sec		Total Shares (inc underlying shares)
		:Number	:As a % :(A+B+C)	:Numb of :Warrants :Held	:As a %: :of Tot: :War of:	:Numb of :Conv Sec :Held	:As a %: :of Tot: :No of	
					:same :		:Conver:	wars & conv secs)
					:class :		:secur:	as a % of diluted
								:share capital
	- NIL -							
	- NIL -							
0 <Totals>	-Public [5% & above]	0	.000	0	.000	0	.000	.000

Name of the Company : Kesar Terminals & Infra.Ltd.

Scrip Code : 533289

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Srl:Name of the Share Holder	:Total Shares Held		:Pledge/otherwise Encumber:		:Detail of Warran:		:Detail of		:Con-Sec:		:Total Shares (inc
	:Number	:As a %	:Number	: As a %	:As a %:	:Numb of	:As a %:	:Numb of	:As a %:	:underlying shares	
:	:Grand-	:	:	:	:ofGrand:	:Warrants	:of Tot:	:Conv Sec	:of Tot:	:assuming full	:
:	:Total :	:	:	:	:Total :	:Held	:War of:	:Held	:No of :	:conversion of	:
:	: (A+B+C):	:	:	:	: (A+B+C):	:	:same :	:	:Conver:wars & conv secs)	:secur:as a % of diluted	:
:	:	:	:	:	: (I) (a):	:	:	:	:	:share capital	:
1 HARSH RAJNIKANT KILACHAND	1:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
2 MADHAVI HARSH KILACHAND	1:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
3 ANIL SUSHILKUMAR RUIA	1:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
4 JAYANTO KUMAR DEVGUPTA	1:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
5 VIPUL JAYCHAND DOSHI	1:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
6 DEVENDRA JITENDRA SHAH	1:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
7 HARSH RAJNIKANT KILACHAND	256:	.005	0:	.000:	.000	0:	.000	0:	.000:	.005	.005
8 HARSH R KILACHAND	2058:	.039	0:	.000:	.000	0:	.000	0:	.000:	.039	.039
9 AMRISH RAJNIKANT KILACHAND	21:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
10 RAJNIKANT A KILACHAND	37245:	.709	0:	.000:	.000	0:	.000	0:	.000:	.709	.709
11 RAMILA RAJNIKANT KILACHAND	7:	.000	0:	.000:	.000	0:	.000	0:	.000:	.000	.000
12 RAJNIKANT A KILACHAND	315:	.006	0:	.000:	.000	0:	.000	0:	.000:	.006	.006
13 RAJNIKANT A KILACHAND	7593:	.145	0:	.000:	.000	0:	.000	0:	.000:	.145	.145
14 RAJNIKANT A KILACHAND	5622:	.107	0:	.000:	.000	0:	.000	0:	.000:	.107	.107
15 SHREEMATI AMBALAL KILACHAND	6073:	.116	0:	.000:	.000	0:	.000	0:	.000:	.116	.116
16 INDIAN COMMERCIAL CO PVT LTD	162584:	3.095	0:	.000:	.000	0:	.000	0:	.000:	3.095	3.095
17 KESAR CORPORATION PVT LTD	898627:	17.107	0:	.000:	.000	0:	.000	0:	.000:	17.107	17.107
18 ROHAN HARSH KILACHAND	132357:	2.520	0:	.000:	.000	0:	.000	0:	.000:	2.520	2.520
19 MADHAVI HARSH KILACHAND	145860:	2.777	0:	.000:	.000	0:	.000	0:	.000:	2.777	2.777
20 HARSH RAJNIKANT KILACHAND	387129:	7.370	0:	.000:	.000	0:	.000	0:	.000:	7.370	7.370
21 SEEL INVESTMENT PVT LTD	53535:	1.019	0:	.000:	.000	0:	.000	0:	.000:	1.019	1.019
22 KESAR ENTERPRISES LTD.	499994:	9.518	0:	.000:	.000	0:	.000	0:	.000:	9.518	9.518
23 DURACELL INVESTMENTS AND FINA	100240:	1.908	0:	.000:	.000	0:	.000	0:	.000:	1.908	1.908
24 KESAR CORPORATION PVT LTD	550623:	10.482	0:	.000:	.000	0:	.000	0:	.000:	10.482	10.482
25 ROHITA HARSH KILACHAND	131476:	2.503	0:	.000:	.000	0:	.000	0:	.000:	2.503	2.503
26 INDIA CARAT PVT LTD	7106:	.135	0:	.000:	.000	0:	.000	0:	.000:	.135	.135
27 HARSH RAJNIKANT KILACHAND (HU	19197:	.365	0:	.000:	.000	0:	.000	0:	.000:	.365	.365
-Total Promoter & Promoter Group:	3147924 :	59.925:	0:	.000:	.000	0:	.000	0:	.000:	59.925	59.925

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Note:

During the quarter ended 30.9.2013, 60 Equity Shares standing in the name of (Late) Shreemati Ambalal Kilachand (one of the Person acting in concert with the Promoters of the Company) were transmitted through IDBI Trusteeship Services Ltd., the Administrator of her Estate, in favour of her legal successors / inheritors by virtue of the Court Order. From the said shares, as per Regulation 10(g) – General Exemption of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011, Shri Harsh Rajnikant Kilachand (one of the Person acting in concert with the Promoters of the Company) has acquired 7 Equity Shares and Shri Amrish Rajnikant Kilachand (one of the Person Acting in Concert with the Promoters of the Company) has acquired and simultaneously sold 7 Equity Shares. The balance 46 Equity Shares were transmitted to other Non Promoter inheritors. On account of the above, the Shareholding of Promoter and Person acting in concert with the Promoter has reduced by 53 Equity Shares i.e. from 31,47,977 Equity Shares (59.926%) to 31,47,924 Equity Shares (59.925 %).