

FORM G
INVITATION FOR EXPRESSION OF INTEREST
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS	
1. Name of the corporate debtor	Kesar Terminals & Infrastructure Limited
2. Date of incorporation of corporate debtor	21/01/2008
3. Authority under which corporate debtor is incorporated / registered	ROC - MUMBAI.
4. Corporate identity number / limited liability identification number of corporate debtor	L45203MH2008PLC178061
5. Address of the registered office and principal office (if any) of corporate debtor	Oriental House, 7, Jamshedji Tata Road, Churchgate, Mumbai - 400 020
6. Insolvency commencement date of the corporate debtor	07/03/2022 (The copy of the Order dated 07/03/2022 was received by the Interim Resolution Professional on 26/05/2022.)
7. Date of invitation of expression of interest	17.08.2022
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	https://www.kesarinfra.com/ and https://ssarviconsultancy.com/
9. Norms of ineligibility applicable under section 29A are available at:	https://www.kesarinfra.com/ and https://ssarviconsultancy.com/
10. Last date for receipt of expression of interest	02.09.2022
11. Date of issue of provisional list of prospective resolution applicants	12.09.2022
12. Last date for submission of objections to provisional list	17.09.2022
13. Date of issue of final list of prospective resolution applicants	27.09.2022
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17.09.2022



15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	The resolution professional will share the Request for Resolution Plan/ Evaluation Matrix/ Information Memorandum in electronic form after verification of KYC, capacity to invest, capability to manage and eligibility under section 29A of IBC, 2016 and pre-qualification.
16	Last date for submission of resolution plans	17.10.2022
17	Manner of submitting resolution plans to resolution professional	In electronic form to the email id mentioned against serial no. 21.
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by Committee of Creditors (CoC).
19	Name and registration number of the resolution professional	Mr. Prashant Jain (IBBI/IPA-001/IP-P01368/2018-2019/12131)
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Prashant Jain Add: A501, Shanti Heights, Plot No. 2, 3, 9, B/10, Sector 11, Koparkharine, Thane, Navi Mumbai, Maharashtra - 400 709 Email: ipprashantjain@gmail.com
21	Address and email to be used for correspondence with the resolution professional	B/610, BSEL Techpark, Oppo. Vashi Railway Station, Vashi, Navi Mumbai - 400 703. Email: kesar.cirp@gmail.com
22	Further Details are available at or with	https://www.kesarinfra.com/ and https://ssarviconsultancy.com/
23	Date of publication of Form G	17.08.2022



CA Prashant Jain

Resolution Professional

Registration No.: IBBI/IPA-001/IP-P01368/2018-2019/12131

Date: 17.08.2022

Place: Mumbai